

SODIUM SULPHUR (NAS) BATTERY FOR LARGE-SCALE TEMPORAL ELECTRICITY STORAGE

Date of factsheet	29-4-2019
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Sector	Electricity generation
ETS / Non-ETS	Non-ETS
Type of Technology	Storage
Description	NaS batteries store electricity through a reversible chemical reaction. The basic components are a container, electrodes, and an electrolyte. By loading the battery, the electricity is transformed into chemical energy, while during discharge, electrochemical reactions occur at the two electrodes generating a flow of electrons through an external circuit (DNV KEMA 2013). Large scale NaS batteries are usually used for energy intensive storage applications (e.g. shifting power supply of variable renewables in time, making these more dispatchable), but can also be used for power intensive storage (e.g. frequency control). The factsheet focuses on NaS batteries for temporal storage (with >1h discharge time) for large scale solutions (utility scale or for large distributed systems).
TRL level 2020	TRL 9 Commercial energy storage technology (JRC ETRI 2014).

TECHNICAL DIMENSIONS

Capacity	Functional Unit		Value and Range								
	kWh		7.000			-			245.000		
Potential	Global	GWh	Current			2030			2050		
			N/A			-			-		
Market share	Global utility scale electricity storage	%	0,28			-			-		
			0,28	-	0,28	Min	-	Max	Min	-	Max
Capacity utilization factor	-										
Full-load running hours per year											
Unit of Activity	PJ/year										
Technical lifetime (years)	10 (JRC ETRI 2014). 2,500-4,500 cycles (Luo et al. 2015)										
Progress ratio	94% (JRC ETRI 2014)										
Hourly profile	No										
Explanation	<p>Typical capacity refers to NaS batteries for temporal storage with a typical power rating of 1-40 MW. Discharge times are 4-10 hours (see others section below), leading to the range of energy capacities given here.</p> <p>Potential for all battery types is high as there are no significant space or resource constraints, instead demand for storage and costs are usually determining factors when it comes to potential installed capacity. As of 2015 global grid-connected capacity is 401 MW, which is dominated by pumped hydro with a market share of 99.1% (IRENA 2015). Lifetime of up to 15 years also reported in literature (IEA-ETSAP & IRENA 2012) and typical cycle lifetime of 5,000 cycles but up to 10,000 cycles reported (IRENA 2017).</p>										

COSTS

Year of Euro	2015										
Investment costs	Euro per Functional Unit		Current			2030			2050		
	€ / kWh		335			334			297		
Other costs per year	€ / kWh		230			80			297		
			Min	-	Max	Min	-	Max	Min	-	Max
Fixed operational costs per year (excl. fuel costs)	€ / kWh		5,0			5,0			4,5		
			5,0	-	5,9	5,0	-	5,9	4,5	-	4,5
Variable costs per year	€ / MWh		2,0			2,0			2,0		
			0,0	-	2,0	0,0	-	2,0	2,0	-	2,0
Costs explanation	<p>Reference investment costs from the primary source (JRC ETRI 2014) seems high compared to own calculation based on CAPEX (per MW) and average size data (from JRC ETRI 2014 and Luo et al. 2015). JRC ETRI (2014) is still used as primary source because it has the most complete set of data, including CAPEX and FOM/VOM estimates up to 2050. Data points for the current (2020) set differ in year per source: 2020 for JRC ETRI (2014), 2016 for IRENA (2017), 2013 for JCH JU McKinsey (2015). Investment cost projections for 2020-2050 by JRC ETRI (2014) are for a generic 7.2 MW battery.</p> <p>FOM costs calculated using JRC ETRI (2014) assumption that FOM costs are 1.5% of investment costs. It is assumed that FOM costs remain 1.5% of investment costs in 2020, 2030 and 2050. FOM costs by FCH JU McKinsey 2015 are calculated using FOM costs of 35 €/kWh and the assumption of average storage capacity of 6 hours.</p> <p>VOM costs only provided for 2013 by JRC ETRI (2014), it is assumed the VOM costs remain the same in 2020, 2030 and 2050. VOM costs are defined by JRC ETRI as production-related O&M costs that vary with electrical generation. They exclude personnel, fuel, and CO2 costs.</p> <p>Details of the cost estimates are not or only shortly elaborated in the sources used, and estimations from other sources vary, especially from older reports.</p>										

ENERGY IN- AND OUTPUTS

Energy carriers (per unit of main output)	Energy carrier	Unit	Current			2030			2050		
			-1,00	-	-1,00	Min	-	Max	Min	-	Max
Electricity	Main output:	PJ	-			-			-		
			-1,00	-	-1,00	Min	-	Max	Min	-	Max
	Electricity	PJ	1,25			-			-		
			1,25	-	1,25	Min	-	Max	Min	-	Max
	PJ	-			-			-			
		Min	-	Max	Min	-	Max	Min	-	Max	
	PJ	-			-			-			
		Min	-	Max	Min	-	Max	Min	-	Max	

Energy in- and Outputs explanation: The required amount of electricity input for 1 PJ of electricity output is calculated. Roundtrip efficiency of 80% assumed based on JRC ETRI (2014).

MATERIAL FLOWS (OPTIONAL)

Material flows	Material	Unit	Current			2030			2050		
			-	-	-	Min	-	Max	Min	-	Max
			-			-			-		
			Min	-	Max	Min	-	Max	Min	-	Max
			-			-			-		
			Min	-	Max	Min	-	Max	Min	-	Max

EMISSIONS (Non-fuel/energy-related emissions or emissions reductions (e.g. CCS))

Emissions	Substance	Unit	Current			2030			2050		
			-	-	-	Min	-	Max	Min	-	Max
			-			-			-		
			Min	-	Max	Min	-	Max	Min	-	Max
			-			-			-		
			Min	-	Max	Min	-	Max	Min	-	Max
		-			-			-			
		Min	-	Max	Min	-	Max	Min	-	Max	

Emissions explanation:

OTHER										
Parameter	Unit	Current			2030			2050		
		Depth of discharge	%	100			-			-
		100	-	100	Min	-	Max	Min	-	Max
Charge time	Hours	6			-			-		
		4	-	8	Min	-	Max	Min	-	Max
Discharge time	Hours	4			-			-		
		4	-	10	Min	-	Max	Min	-	Max
Self discharge	% / month	30			-			-		
		2	-	100	Min	-	Max	Min	-	Max
Explanation	Charge time for 0.5-50 MW system (DNV KEMA 2013). Discharge time for 1-35 MW systems (IEA-ETSAP & IRENA 2012, Luo et al. 2015, JRC ETRI 2014).									
REFERENCES AND SOURCES										
JRC 2014 - Energy Technology Referency Indicator (ETRI) projections for 2010-2050										
IRENA 2015 - Renewables and Electricity Storage: a technology roadmap for REmap 2030										
IEA-ETSAP & IRENA 2012 - Electricity storage technology brief										
IRENA 2017 - Electricity Storage Costs										
FCH JU McKinsey (2015) - Commercialisation of energy storage in Europe										
Sauer et al. (2007). Detailed cost calculations for stationary battery storage systems. Second International Renewable Energy Storage Conference (IRES II) Bonn, 19.-21.11.2007										
DNV-KEMA 2013 - Systems Analysis Power to Gas (deliverable 1: Technology review)										